

## Connecting Unit Plan Goals to Strategic Plan Goals

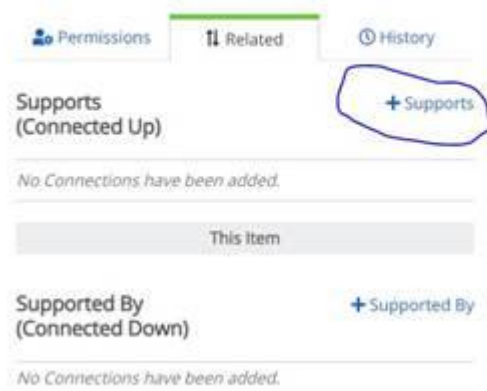
Historically, folk have been asked to align at least some of your unit goals with relevant Strategic Plan goals: there is a way to link your unit goals to specific Strategic Plan goals in our planning system. Note that, if for no other reason, doing these connections helps the University to keep track of activities in the various units occurring under each of its Strategic Plan goals.

For those who know how to make those links, feel free to move forward in making the links upward from your unit plan to the specific Strategic plan goal (note that SLOs can also be connected to Strategic Plan goals). If you want to make the linkages and don't know how, feel free to call me or write back and I will walk you through the process on an ad hoc basis.

Here is the process in brief. If you click on a unit goal you will see this. Select the tab that says "Related"



Then Select the "+Supports"



Where it shows "Unit Planning and Assessment", click the down arrow and select "Strategic Planning 2021-2026." Make sure you are on FY2022.

# Select a Supports (Related UP) Item

FY 2022

Unit Planning & Assessment

search...

Academic Affairs

Administrative Affairs

Advancement and External Affairs

Athletics

Business Affairs

Enrollment & Student Affairs

Outdoor Scholars

The President's Office

You will then see this page full of Strategic Plan Goals. Select the + to the right of the Goal you want to connect.

GOAL 1 - COURSE EVALUATION PROCESS

# Select a Supports (Related UP) Item

FY 2022

Strategic Planning 2021-2026

search...

Institution

- Academic Affairs
- Administrative Affairs
- Advancement and External Affairs
- Athletics
- Business Affairs
- Enrollment & Student Affairs
- Outdoor Scholars

Goal	Institution	Key Goals	Support (Connect)
C19 - Goal 1	Institution	Key Goals	No Conn
C19 - Goal 2	Institution	Key Goals	Support (Connect)
C19 - Goal 3	Institution	Key Goals	No Conn
C19 - Goal 4	Institution	Key Goals	Support (Connect)

You can then go back to the plan and you will see something like this. Success!!! You have made the connection in our planning system!

The screenshot displays a software interface with three tabs at the top: 'Permissions', 'Related (1)', and 'History'. The 'Related (1)' tab is active and highlighted with a green bar. Below the tabs, there are two main sections. The first section is titled 'Supports (Connected Up)' and includes a '+ Supports' link. It contains one entry: 'C19 - Goal 1' with the subtitle 'Institution Key Goals' and a small 'x' icon. A blue hand-drawn circle highlights this entry and the 'Supports (Connected Up)' header. Below this section is a grey bar labeled 'This Item'. The second section is titled 'Supported By (Connected Down)' and includes a '+ Supported By' link. It contains the text 'No Connections have been added.' To the left of the 'Supported By' section, there are four empty rectangular boxes stacked vertically.