

The University of Montevallo
Higher Education Emergency Relief Fund
Program II (CRRSAA)
July 10, 2021 report

On December 27, 2020, the President signed the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA) HEERF II. This new law provides the U.S. Department of Education with funds to distribute to institutions of higher education in order to prevent, prepare for, and respond to coronavirus through the Higher Education Emergency Relief Fund (HEERF). The University of Montevallo (UM) will follow requirements as stated in the Recipient's Funding Certificate and Agreement Emergency Financial Aid Grants to Students. Section 314(d)(5) of CRRSAA requires that an institution receiving funding under section 314(a)(1) provide the same amount in financial aid grants to students from the new CRRSAA funds that it was required or which it would have been required to provide under its original Coronavirus Aid, Relief, and Economic Safety Act (CARES Act) Student Aid Portion. Under the CRRSAA (a)(1) programs, student portion funds must be used to provide financial aid grants to students (including students exclusively enrolled in distance education) which may be used for any component of the student's cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care), or child care. In making financial aid grants to students, an institution of higher education must prioritize grants to students with exceptional need, such as students who receive Pell Grants.

\$1,280,001 - Student Aid Portion Funds CFDA 84.425E – Summary

For Summer 2021 May and Full Summer Term student grants were awarded across six tier levels. The level of award is determined by the exhibited level of need based on Pell Eligibility and unmet need as determined by student's financial aid profile. Note: Allocations for future terms will be determined.

Students	May Term/Full Term 2021 Allocation CRRSAA HEERF II	Award Amount	Total Distributions
35	Not Pell Eligible, unmet need \$0-\$4,999)	\$200	\$7,000
32	Not Pell Eligible, unmet need \$5,000-\$9,999)	\$250	\$8,000
44	Not Pell Eligible, unmet need > \$10,000	\$300	\$13,200
35	Pell Eligible, unmet need \$0-\$4,999	\$400	\$14,000
21	Pell Eligible, unmet \$5,000-\$9,999	\$700	\$14,700
50	Pell Eligible, unmet need >\$10,000	\$1,000	\$50,000
217	Total CRRSAA HEERF II May Term/Full Term 2021 Grant Fund Distribution		\$106,900

For Summer 2021 June and Combined Term student grants were awarded across six tier levels. The level of award is determined by the exhibited level of need based on Pell Eligibility and unmet need as determined by student's financial aid profile. Note: Allocations for future terms will be determined.

<u>Students</u>	Summer 1/Combined Summer Term 2021	Award	Total
	<u>Allocation CRRSAA HEERF II</u>	<u>Amount</u>	<u>Distributions</u>
57	Not Pell Eligible, unmet need \$0-\$4,999)	\$200	\$11,400
63	Not Pell Eligible, unmet need \$5,000-\$9,999)	\$250	\$15,750
59	Not Pell Eligible, unmet need > \$10,000	\$300	\$17,700
37	Pell Eligible, unmet need \$0-\$4,999	\$400	\$14,800
55	Pell Eligible, unmet \$5,000-\$9,999	\$700	\$38,500
74	Pell Eligible, unmet need >\$10,000	\$1,000	\$74,000
<u>345</u>	Total CRRSAA HEERF II May Term/Full Term 2021 Grant Fund Distribution		<u>\$172,150</u>

***\$2,761,500 - Higher Education Emergency Relief Fund/ Institution-IHEs
CFDA 84.425F – Summary***

For the Quarter ended June 30, 2021, the use of CRRSAA Institutional funding is approximately \$289,015 for purposes related to COVID-19 pandemic that includes cleaning and sanitation, personal protective equipment (PPE), workplace safety preparations and technology.

***\$298,000 – Supplemental Grant Funds for HEERF CRRSAA
Strengthening Institutions Program (SIP)
CFDA 84.425M***

The University of Montevallo (UM) signed and returned the Recipient’s Funding Certification and Agreement Supplemental Grant Funds for HEERF CRRSAA Strengthening Institutions Program (SIP). The terms, conditions, and requirements governing the use of these supplemental grant funds awarded pursuant to Section 314(a)(2) of the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA) (Pub. L. 116-260) (supplemental award or grant) by the U.S. Department of Education (Department) are governed by Section 314 of CRRSAA. Funds may be used to defray expenses associated with the coronavirus (including lost revenue, reimbursement for expenses already incurred, technology costs associated with a transition to distance education, faculty and staff trainings, and payroll); carry out student support activities authorized by the HEA that address needs related to the coronavirus; and make financial aid grants to students, which may be used for any component of the student’s cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care), or child care.

For the Quarter ended June 30, 2021, the use of the SIP funds is approximately \$145,691 for purposes related to COVID-19 pandemic that includes lost revenues and sanitation costs.

The University of Montevallo
Higher Education Emergency Relief Fund
Program III (ARP)

***Higher Education Emergency Relief Fund III – American
Rescue Plan Act of 2021 (ARP)***

On March 11, 2021, President Biden signed the American Rescue Plan Act of 2021 (ARP) (Pub. L. 117-2). The ARP appropriated approximately \$39.6 billion for the Higher Education Emergency Relief Fund (HEERF) and represents the third stream of funding appropriated for HEERF to prevent, prepare for, and respond to coronavirus. Taken together, the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA) (Pub. L. 116-260), and the ARP represent HEERF I, HEERF II, and HEERF III, respectively.

The University of Montevallo has acknowledged the receipt and assurance of compliance and use of funds designated under the CRRSAA and ARP (a)(1) and (a)(4) programs.

\$3,555,232 - Student Aid Relief Funds CFDA 84.425E – ARP HEERF III

Under the CRRSAA and ARP (a)(1) programs, student portion funds must be used to provide financial aid grants to students (including students exclusively enrolled in distance education) which may be used for any component of the student's cost of attendance or for emergency costs that arise due to coronavirus, such as tuition, food, housing, health care (including mental health care), or child care. In making financial aid grants to students, an institution of higher education must prioritize grants to students with exceptional need, such as students who receive Pell Grants.

\$3,555,232 – Institution Relief Funds CFDA 84.425F – ARP HEERF III

Under the ARP, similar to the CRRSAA, allowable uses under the HEERF III (a)(1) Institutional Portion awards include: Defraying expenses associated with coronavirus (including lost revenue, reimbursement for expenses already incurred, technology costs associated with a transition to distance education, faculty and staff trainings, and payroll); and making additional emergency financial aid grants to students.

For the Quarter ended June 30, 2021, the use of the ARP HEERF III funds is approximately \$672,518 for purposes related to COVID-19 pandemic.

For more detail information related to the Higher Education Emergency Relief Fund III, refer to the Frequently Asked Questions (FAQs) link:

<https://www2.ed.gov/about/offices/list/ope/arpfaq.pdf>